

## Annexure-5

**Form No. MGT-9**  
**EXTRACT OF ANNUAL RETURN**  
as on the financial year ended on 31 March, 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

**I. REGISTRATION AND OTHER DETAILS:**

1	<b>CIN</b>	L74899DL1967PLC018031
2	<b>Registration Date</b>	22.06.1967
3	<b>Name of the Company</b>	CMI Limited
4	<b>Category/Sub-Category of the Company</b>	Company Limited by Shares
5	<b>Address of the Registered office of the Company</b>	501-503, 5th Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001
6	<b>Whether listed Company</b>	Yes
7	<b>Name, Address and Contact details of RTA, If any</b>	Beetal Financial & Computer Services Private Limited Add: Beetal House, 3rd Floor, 99, Madangir, B/4, Local Shopping Centre, New Delhi-110062 Tel: 011-29961281, 29961282

**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY**

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1	Cables	27,320	97.82%

**III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES—**

Sr. No.	Name and Address of the company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares Held	Applicable Section
01	CMI Energy India Private Limited(formerly known General Cable Energy India Private Limited)*	U31300DL2006FTC152190	Wholly Owned Subsidiary	100%	2(87)

\*Amalgamated with CMI Limited vide NCLT order dated 03rd April, 2019.

**PARTICULARS OF STEP DOWN SUBSIDIARY**

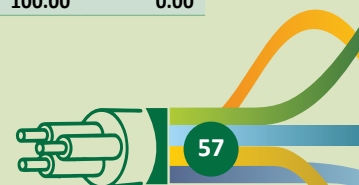
Sr. No.	Name and Address of the company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares Held	Applicable Section
NA	NA	NA	NA	NA	NA

\*During the year under review, the Shares of Step Down Subsidiary (CMI Agro Limited) was disposed off by the wholly owned subsidiary i.e. CMI Energy India Pvt Limited

#### IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

##### i) Category-wise Share Holding

	No. of Shares held at the beginning of the year			No. of Shares held at the end of the year			% Change during the year
	Physical	Demat	% of Total Shares	Physical	Demat	% of Total Shares	
<b>A. Promoters</b>							
<b>(1) Indian</b>							
a) Individual/HUF	-	6,543,877	43.55	-	6,543,877	43.55	0.00
b) Central Govt	-	-	-	-	-	-	-
c) State Govt (s)	-	-	-	-	-	-	-
d) Bodies Corp.	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-
f) Any Other and their relatives, societies partnership firms, RBI, Employee welfare fund, EBIP/ESOS Trusts	-	-	-	-	-	-	-
<b>Sub-total (A) (1):-</b>	-	<b>6,543,877</b>	<b>43.55</b>	-	<b>6,543,877</b>	<b>43.55</b>	<b>0.00</b>
<b>(2) Foreign</b>							
a) NRIs -Individuals	-	-	-	-	-	-	-
b) Other –Individuals	-	-	-	-	-	-	-
c) Bodies Corp.	-	-	-	-	-	-	-
d) Banks / FI	-	-	-	-	-	-	-
e) Any Other	-	-	-	-	-	-	-
<b>Sub-total (A) (2):-</b>	-	-	-	-	-	-	-
<b>Total shareholding of Promoter (A) = (A)(1)+(A)(2)</b>	-	<b>6,543,877</b>	<b>43.55</b>	-	<b>6,543,877</b>	<b>43.55</b>	<b>0.00</b>
<b>B. Public Shareholding</b>							
<b>1. Institutions</b>							
a) Mutual Funds	-	5,82,871	3.88	-	547,873	3.65	(0.23)
b) Banks / FI	-	8,502	0.06	-	37,189	0.25	0.19
c) Central Govt	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-
e) Venture Capital funds	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-
g) FIs	-	1,759,581	11.71	-	1,780,126	11.85	0.14
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-
<b>Sub-total (B)(1):-</b>	-	<b>2,350,954</b>	<b>15.62</b>	-	<b>2,365,188</b>	<b>15.74</b>	<b>0.12</b>
<b>2. Non-Institutions</b>							
a) Bodies Corp.	20,600	1,451,967	9.79	10,600	1,076,667	7.24	(2.55)
b) Individuals							
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	303,146	2,218,482	16.85	289,246	2,592,870	19.23	(2.38)
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	20,000	1,075,673	7.85	3,000	1,038,730	6.93	(0.92)
c) Others							
-Directors	8,770	85,075	0.07	8,770	85,075	0.56	0.49
-ESOP/ESOS/ESPS	-	-	-	-	-	-	-
-HUF	-	370,570	2.45	0	365,019	2.43	(0.02)
-NRI	23,500	540,655	3.74	23,500	589,099	4.08	0.34
-Clearing Members	-	12,838	0.08	0	35,466	0.24	(0.16)
-Trust	-	-	-	-	-	-	-
<b>Sub-total (B)(2):-</b>	<b>376,016</b>	<b>5,756,610</b>	<b>40.83</b>	<b>335,116</b>	<b>5,783,276</b>	<b>40.71</b>	<b>(0.12)</b>
<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>376,016</b>	<b>8,107,564</b>	<b>56.45</b>	<b>335,116</b>	<b>8,148,464</b>	<b>56.45</b>	<b>0.00</b>
<b>C. Shares held by</b>							
Custodian for GDRs & ADRs	-	-	-	-	-	-	-
<b>Grand Total (A+B+C)</b>	<b>376,016</b>	<b>14,651,441</b>	<b>100</b>	<b>335,116</b>	<b>14,692,341</b>	<b>100.00</b>	<b>0.00</b>



(ii) Shareholding of Promoters

S. No	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% Change in share holding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / en-cumb-ered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / en-cumb-ered to total shares	
1	Amit Jain	5,093,877*	33.90	10.15	5,093,877*	33.90	20.13	(0.00)
2	Dhruv Jain	500,000	3.33	-	500,000	3.33	-	(0.00)
3	Vishwa Prabha Jain	700,000	4.66	-	700,000	4.66	-	(0.00)
4	Himani Jain	250,000	1.66	-	250,000	1.66	-	(0.00)
	<b>Total</b>	<b>6,543,877</b>	<b>43.55</b>	<b>10.15</b>	<b>6,543,877</b>	<b>43.55</b>	<b>20.13</b>	<b>(0.00)</b>

\*Out of 50,93,877 equity shares 30,25,000 equity shares have been pledged.

(iii) Change in Promoters' Shareholding (Specify, if there is no change)

	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
<b>At the beginning of the year</b>	<b>6,543,877</b>	<b>43.55</b>	<b>6,543,877</b>	<b>43.55</b>
<b>Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease</b>	-	-	-	-
<b>At the End of the year</b>	<b>6,543,877</b>	<b>43.55</b>	<b>6,543,877</b>	<b>43.55</b>

Name	Shareholding at the beginning of year		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year (01/04/2018 to 31/03/2019)	
	No. of Shares	% of total shares of the company				No. of Shares	% of total shares of the company
Amit Jain	5,093,877	33.90	-	-	-	5,093,877	33.90
Dhruv Jain	500,000	3.33	27-Jul-18	3000	Purchase	500,000	3.33
			03-Aug-18	-1781	Sell		
			24-Aug-18	3000	Purchase		
			31-Aug-18	-4219	Sell		
Vishwa Prabha Jain	700,000	4.66	-	-	-	700,000	4.66
Himani Jain	250,000	1.66	-	-	-	250,000	1.66

## (iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Name	Shareholding at the beginning of the year		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year 31 March 2019	
	No. of Shares	% of total shares of the company				No. of Shares	% of total shares of the Company
GMO Emerging Domestic Opportunities Fund	1,206,095	8.02	29/06/2018	-1,294 decrease	Transfer	1,171,823	7.80
			20/07/2018	-3,554 decrease			
			25/01/2019	-3,500 decrease			
			01/02/2019	-25,500 decrease			
			29/03/2019	-424 decrease			
HSBC Infrastructure Equity Fund	582871	3.88	15/06/2018	-3,800 decrease	Transfer	5,47,873	3.65
			22/06/2018	-25,198 decrease			
			22/03/2019	-6,000 decrease			
CNI Research Limited	3,00,000	1.99	-	No Change in the shareholding pattern	-	3,00,000	1.99
GMO Emerging Markets Fund	2,93,346	1.95	18/01/2019	-29,957 decrease	Transfer	2,44,841	1.6293
			25/01/2019	-15,677 decrease			
			22/03/2019	-2,684 decrease			
			29/03/2019	-187 decrease			
Prashant Omprakash Kothari	2,27,500	1.51	27/04/2018	-1,500 decrease	Transfer	2,12,500	1.4141
India Opportunities Growth Fund Ltd - Pine-wood Strategy	98,289	0.65	27/04/2018	-8,289 decrease	Transfer	1,88,191	1.2523
			25/05/2018	41,000 increase			
			08/06/2018	29,666 increase			
			03/08/2018	17,525 increase			
			14/09/2018	10,000 increase			
Premier Investment Fund Limited	122,800	0.82	20/07/2018	4,817 increase	Transfer	1,57,771	1.0499
			15/03/2019	10,154 increase			
			22/03/2019	20,000 increase			
Pulkit. N. Sekhsaria	1,55,000	1.03	-	No Change in the shareholding pattern	-	1,55,000	1.03
Rajesh Harichandra Budhrani	98,715	0.66	06/04/2018	13,500 increase	Transfer	1,51,465	1.01
			11/05/2018	953 increase			
			18/05/2018	7047 increase			
			25/05/2018	4,000 increase			
			01/06/2018	4,000 increase			
			20/07/2018	1,250 increase			
			27/07/2018	5,000 increase			
			12/10/2018	4,000 increase			
			19/10/2018	1,000 increase			
			02/11/2018	4,000 increase			
			08/02/2019	5,000 increase			
			29/03/2019	3,000 increase			

Name	Shareholding at the beginning of the year		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year 31 March 2019	
	No. of Shares	% of total shares of the company				No. of Shares	% of total shares of the Company
Edelweiss Custodial Services Ltd	53480	0.36	06/04/2018	33,840 -Increase	Transfer	130,162	0.87
			13/04/2018	1,137-Increase			
			20/04/2018	5-Increase			
			27/04/2018	1,06,465-Increase			
			04/05/2018	14,230-Increase			
			11/05/2018	3,757-Increase			
			18/05/2018	-6,095 - decrease			
			25/05/2018	-46,068-decrease			
			01/06/2018	-23,481-decrease			
			08/06/2018	-5,929-decrease			
			15/06/2018	-62,109-decrease			
			22/06/2018	33,074-Increase			
			29/06/2018	2,633-Increase			
			06/07/2018	320-Increase			
			13/07/2018	514-Increase			
			20/07/2018	-5,740-decrease			
			27/07/2018	-4,120-decrease			
			03/08/2018	1,113-Increase			
			10/08/2018	3,072-Increase			
			17/08/2018	-4,145-decrease			
			24/08/2018	-17,316-decrease			
			31/08/2018	6,383-Increase			
			07/09/2018	-84-decrease			
			14/09/2018	-744-decrease			
			21/09/2018	-5-decrease			
			29/09/2018	-3,420-decrease			
			05/10/2018	3,271-Increase			
			12/10/2018	994-Increase			
			19/10/2018	652-Increase			
			26/10/2018	2,091-Increase			
			02/11/2018	413 - Increase			
			09/11/2018	-190-decrease			
			16/11/2018	1,570-Increase			
			23/11/2018	-13,140-decrease			
			30/11/2018	6,213- Increase			
			07/12/2018	-49,824-decrease			
			14/12/2018	-1,601-decrease			
			21/12/2108	1,342 - Increase			
			28/12/2018	-3124-decrease			
			31/12/2018	-20-decrease			
			04/01/2019	3,745- Increase			
			11/01/2019	50,861- Increase			
			18/01/2019	1,244- Increase			
25/01/2019	27,163 - Increase						
01/02/2019	3,709- Increase						
08/02/2019	-21,935-decrease						
15/02/2019	-3,312-decrease						
22/02/2019	-1,230-decrease						
01/03/2019	1,691- Increase						
08/03/2019	10,732- Increase						
15/03/2019	27,673- Increase						
22/03/2019	1,169- Increase						
29/03/2019	-762-decrease						

**(v) Shareholding of others Directors and Key Managerial Personnel:**

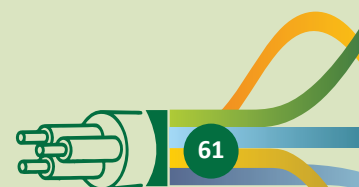
For Each of the Directors and KMP	Shareholder's Name	Date	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
			No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year	Vijay Kumar Gupta		8,770	0.06	8,770	0.06
	Manoj Bishan Mittal		85,075	0.57	85,075	0.57
Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease						
At the End of the year	Vijay Kumar Gupta		8,770	0.06	8,770	0.06
	Manoj Bishan Mittal		85,075	0.57	85,075	0.57

**V. INDEBTEDNESS**

Indebtedness of the Company including interest outstanding/accrued but not due for payment

(Amount in Lakhs)

Indebtedness at the beginning of the financial year	Secured Loans excluding deposits	Unsecured Loans	Total Indebtedness
i) Principal Amount	19,694.88	2,078.33	21,773.21
ii) Interest due but not paid	-	-	-
iii) Interest accrued but not due	8.89	-	8.89
<b>Total (i+ii+iii)</b>	<b>19,703.77</b>	<b>2,078.33</b>	<b>21,782</b>
<b>Change in Indebtedness during the financial year</b>			
• Addition	6,537.69	-	6,460.21
• Reduction	-	77.48	-
Net Change	6,537.69	77.48	6,460.21
Indebtedness at the end of the financial year			
i) Principal Amount	26,234.94	2,000.75	28,235.69
ii) Interest due but not paid	-	-	-
iii) Interest accrued but not due	6.52	-	6.52
<b>Total (i+ii+iii)</b>	<b>26,241.46</b>	<b>2,000.75</b>	<b>28,242.21</b>



VI. Remuneration of Directors and Key Managerial Personnel:

A. Remuneration to Managing Director, Whole Time Director and/or Manager

(Amount in Lakhs)

Particulars of Remuneration	Name of MD/WTD/ Manager			Total Amount
	Amit Jain MD	Vijay Kumar Gupta WTD	Manager	
Gross salary				
a. Salary as per provisions contained in section 17(1) of the Income-tax Act,1961	85.92	14.40	-	100.32
b. Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
c. Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
Stock Option				
Sweat Equity				
Commission -as % of profit	-	-	-	-
-others				
Total	85.92	14.40	-	100.32
Ceiling as per the Act (in compliance with the provision of Schedule XIII Part II Section II(A))	10 % of Net Profit for all Executive Directors-Managing Director and Whole-time Directors 5% of Net Profit to any one Managing or Whole-time Director			

B. Remuneration to other directors: Not paid any Remuneration

Sr. No.	Particulars of Remuneration	Name of Directors				Total Amount
	Independent Directors	-	-	-	-	-
	• Fee for attending board / committee meetings					
	• Commission					
	• Others, please specify					
	Total (1)	-	-	-	-	-
	Other Non-Executive Directors	-	-	-	-	-
	• Fee for attending board / committee meetings					
	• Commission					
	• Others, please specify					
	Total (2)	-	-	-	-	-
	Total (B)=(1+2)	-	-	-	-	-
	Total Managerial Remuneration	-	-	-	-	-
	Overall Ceiling as per the Act	-	-	-	-	-

## C. Remuneration to Key Managerial Personnel Other Than MD/ Manager/ WTD-

(Amount in Lakhs)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel				
		CEO	CS Subodh Kumar Barnwal	CFO Rattan Lal Aggarwal	Manager	Total
1	Gross salary					
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961		8.59	50.62	-	59.21
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961					
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961					
2	Stock Option	-	-	-	-	-
3	Sweat Equity	-	-	-	-	-
4	Commission - as % of profit - others, specify...	-	-	-	-	-
5	Others, please Specify					
	Total	-	8.59	50.62	-	59.21

## VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: N.A.

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority (RD / NCLT/ Court)	Appeal made, if any (give Details)
<b>A. Company</b>					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
<b>B. Directors</b>					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
<b>C. Other Officers in default</b>					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

By order of the Board  
For CMI Limited

Amit Jain  
Chairman Cum Managing Director  
DIN: 00041300

Place: New Delhi  
Date: 13 August, 2019

Registered Office:  
501-503, New Delhi House  
27, Barakhamba Road, New Delhi-110001  
Email Id: info@cmilimited.in

